

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MARCH 4, 2025
DEPARTMENT 38
JUDICIAL OFFICER: BARBARA C. HINTON

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

**Unless the Court directs otherwise, appearances by counsel and parties in
Department 38 may be made as follows:**

- **In Person**
- **Remotely through Zoom Videoconferencing**

Zoom videoconferencing for Department 38, Judge Hinton:

<https://www.zoomgov.com/j/1615175497?pwd=aXQ0em5MT0VGdG5rZ0dHSFFiN1ZRZz09>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 38,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

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| 1.
9:00 AM | MSP13-01516 ESTATE OF NATHANIEL P ROBINSON
HEARING IN RE: PETITION FOR SETTLEMENT OF FIFTH AND FINAL ACCOUNTING OF THE TRUST; FOR DISTRIBUTION OF TRUST ASSETS TO TRUST BENEFICIARY; TERMINATION OF TRUST; AND FOR APPROVAL OF ATTORNEY'S FEES FILED ON 10/22/2024 BY JACK ROBINSON AND TINA THOMAS-ROBINSON

Need: <ol style="list-style-type: none">1. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 172032. Fair Market Value Schedule at the beginning of the account period pursuant to Pr Code § 1063(a) that includes all assets on hand. Accounting does not include a list of assets on hand at beginning of account period.3. Verified declaration by petitioner to include schedule of disbursements, not attached as indicated4. Verified declaration in support of attorney's fees requested. Statement showing services rendered, hours and rates charged so ct. can evaluate attorney fees requested. LR 7.4505. Proposed Order |
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2A. MSP20-00388 ESTATE OF PETER ALDERS

9:00 AM HEARING IN RE: FOR ORDER CONFIRMING PROPERTY AS COMMUNITY PROPERTY BELONGING TO PETITIONER STILES FILED ON 11/23/22 BY DENNIS ROBERT STILES

Need:

1. Appearances
2. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice. LR 7.112
3. Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person claiming an interest in, or having title to or possession of, the property. PrC § 851(a)(2)
4. Proposed Order

Notes:

1. Response filed by CSC Fiduciaries, Inc. 2-14-2023.
2. Young Hee Lee's Objection filed 6-28-2023.
3. Marcus Alders' Opposition filed 4-26-2024.
4. Remittitur filed 8-14-2024.

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2B.

9:00 AM

MSP20-00388 ESTATE OF PETER ALDERS

HEARING IN RE: STATUS REPORT OF EXECUTOR AND PETITION FOR PRELIMINARY DISTRIBUTION
FILED ON 10/21/2024 BY YOUNG HEE LEE

Need:

1. Appearances
2. Proof of mailing to atty. Matthew Talbot listed at ¶ 3 as a person requesting special notice. PrC § 1202
3. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir has previously been confined in any prison or other correctional facility. PrC §§ 216, 9202(b)
4. Inventory and Appraisal of Hydraulic Electro Service Corp. filed. Petition requests distribution of corporation to Marcus Alders; however, this asset has not been inventoried.
5. Proposed Order

Notes:

1. Respondent Young Hee Lee's Status Statement filed 2-13-2025 requests a 180-day continuance.
2. Dennis Robert Stiles' Status Statement filed 2-18-2025 requests 180-day continuance.

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4. **MSP20-01085** **ESTATE OF ALICE LOGGINS**
9:00 AM HEARING ON PETITION IN RE: PETITION TO ESTABLISH ESTATES CLAIM OF OWNERSHIP TO PROPERTY
FOR ORDER FILED ON 06/28/21 BY CAMERON LOGGINS

Need appearances to report status

The Court is waiting for these items:

Appearances by Thailea Boykin and atty. Lori Ann Owens to show cause why objection should not be stricken pursuant to C.C.P. § 436(b) for failing to verify Objection and for failing to prosecute the Objection, pursuant to Order filed 11-4-2024. Failure to appear and show cause will result in striking Objection and granting petition and/or imposing monetary sanctions pursuant to C.C.P. § 177.5.

Notes:

- a) Objections filed by Ketrena Robertson and Thailea Boykin 04/01/22.
- b) Reportedly, Cameron Loggins is now deceased.
- c) Order denying Ex Parte Application For Amendment to Petition and Substitution of Real Party in Interest filed 7-13-2022.
- d) Order for Sanctions of \$1,000.00 against atty. Lori Ann Owens filed 10-31-2024.

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5A.	P23-01060	MATTER OF: THE KENNETH ARTHUR ELLIOTT TRUST AGREEMENT NO. 1 DATED MAY 4, 2004, FIRST AMENDMENT DATED FEBRUARY 25, 2010, SUE E. LONG
9:00 AM	HEARING IN RE: PETITION FOR ORDERS: REMOVING OR SUSPENDING POWERS OF THE TRUSTEE; RETURN OF TRUST ASSETS, DOUBLE DAMAGES, AND ATTORNEY'S FEES AND COSTS; SURCHARGE THE TRUSTEE FILED ON 06/07/23 BY LISA ELLIOTT AND SHANNON ELLIOTT	
Need:		
<ol style="list-style-type: none">1. Appearances to report status2. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice. LR 7.1123. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice, except Sue Long who must be served per above. PrC § 172034. Proposed Order		
Notes:		
<ol style="list-style-type: none">a. Declaration of John P. McGrath in Opposition to Ex Parte Petition filed 1-11-2024.b. Order denying suspension of powers filed 1-11-2024.c. Per 2-21-2024 minute order, court ordered atty. McGrath to provide an accounting to atty. Swierczek by 5-1-2024.d. Per 12-3-2024 minute order, court ordered counsel to provide the names of 3 persons nominated to be appointed successor trustee by 2-4-2025, unless parties are able to agree on who should be appointed.e. Declaration of John P. McGrath filed 2-4-2025 indicates Professional Fiduciary Marina Ware will be appointed as successor trustee.		

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5B.	P23-01060	MATTER OF: THE KENNETH ARTHUR ELLIOTT TRUST AGREEMENT NO. 1 DATED MAY 4, 2004, FIRST AMENDMENT DATED FEBRUARY 25, 2010, SUE E. LONG
9:00 AM	HEARING IN RE: PETITION FOR APPROVAL OF SETTLEMENT AGREEMENT FILED BY LISA ELLIOTT AND SHANNON ELLIOTT ON 10/18/24	
Need:		
<ol style="list-style-type: none">1. Appearances2. Petition verified. PrC § 1021. CCP § 2015.5. CRC 7.1033. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 172034. Verified declaration by petitioner to include exhibits, not attached as indicated5. Proposed Order		

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| 7.
9:00 AM | P23-02131 ESTATE OF CHRIS BEKIARIS
HEARING IN RE: FIRST AND FINAL ACCOUNT ON WAIVER OF ACCOUNT, REPORT OF ADMINISTRATOR, AND PETITION FOR FINAL DISTRIBUTION, EXECUTOR'S STATUTORY COMMISSION, AND FOR ALLOWANCE OF STATUTORY ATTORNEY'S FEES FILED ON 10/22/2024 BY JOE TORRES

Need: <ol style="list-style-type: none">1. Accounting that complies with PrC § 1060 <i>et seq.</i>, including date of each receipt, and schedule of disbursements. Value of train collection reported at Schedule C is \$12,840; however, Inventory & Appraisal is \$12,850.00. Need date of each donation and costs of sale.2. Verified declaration by petitioner to clarify whether vehicle was sold. It does not appear on hand for distribution and is not listed in accounting. Need schedule of change in value of assets. PrC § 1063(b)3. Verified declaration by petitioner to specify plan of distribution, including approximate amount of cash to be distributed to each beneficiary. LR 7.3014. Revised, proposed Order as needed in resolution of above. LR 7.101; 7.307 |
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8. **P24-00075** **ESTATE OF: LAURIE RICHARDSON**
9:00 AM HEARING IN RE: PETITION FOR FINAL DISTRIBUTION; ALLOWANCE OF STATUTORY COMPENSATION
FILED ON 10/17/24 FILED ON JOSEPH ERTASSI

Need:

1. Corrected proof of mailing to complete Item # 4.a (date mailed) which is incomplete on Proof of Service attached to Notice filed 10-29-2024
2. Verified declaration by petitioner to specify whether all charges for bond premiums have been paid. LR 7.317

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9. **P24-00964** **MATTER OF: CONNIE YEE TRUST, DATED JANUARY 18, 2007**
9:00 AM HEARING ON PETITION IN RE: FOR BREACH OF TRUST FILED BY SHOWFON YEE ON 6/4/24

Need:

1. Appearances to report status, including settlement
2. Proposed Order

Notes:

1. Ex Parte Order suspending Nathan Yee as Co-Trustee filed 06/27/2024.
2. Stipulation and Order filed 12-18-2024.

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10. **P24-01676** **ESTATE OF: THOMAS HUGHES**
9:00 AM HEARING IN RE: PETITION FOR PROBATE OF LOST WILL AND FOR LETTERS TESTAMENTARY FILED ON
09/20/24 BY MICHAEL D. HUGHES

Need appearances

Note: Absent appearances or objections, Amended Petition filed 2-11-2025 will be deemed a supplement. Court will vacate 7-1-2025 hearing date.

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11. 9:00 AM	P24-01894 HEARING IN RE: PETITION FOR MODIFICATION OF TRUST BASED ON SCRIVENER'S ERROR FILED ON 10/22/24 BY KAREN M. BALLOCK Need appearances	MATTER OF: SEVERSON REVOCABLE TRUST DATED OCTOBER 21, 2008
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12.	P24-01900	MATTER OF: EXEMPTION TRUST UNDER THE ISIDRO U. O'VALLE AND DIANA T. O'VALLE YEAR 2007 REVOCABLE TRUST, DATED NOVEMBER 7, 2007
9:00 AM	HEARING IN RE: PETITION TO COMPEL TRUSTEE TO PROVIDE REQUESTED INFORMATION FILED BY MICHAEL O'VALLE ON 10/23/24	
	Need: <ul style="list-style-type: none">1. Appearances2. Proof of Personal Service on Diana O'Valle. Prayer requests that she be held personally liable for damages.3. Proposed Order	

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13.	P24-01924	MATTER OF: THE WEBB FAMILY LIVING TRUST, CREDIT TRUST, UNDER INSTRUMENT DATED JULY 26, 2022
9:00 AM	HEARING IN RE: PETITION FOR ORDER CONFIRMING TRUST ASSETS FILED BY TERESA M WEBB ON 10/25/24	
	Need: Proof of mailing to Victoria Webb at address in petition or waiver of notice. Proof of Service attached to Notice filed 11-5-2024 reflects mailing to her at an address other than that listed in petition.	

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14. 9:00 AM	P24-01926 HEARING IN RE: PETITION BY TRUSTEE TO DETERMINE OWNERSHIP OF ESTATE PROPERTY FILED BY ELIZABETH SOLOWAY ON 10/25/24 Need: Proposed Order	MATTER OF: THE TAEKO LITKE SURVIVOR'S TRUST DATED MAY 14, 2015
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